

OTHER INFORMATION

TO THE CONSOLIDATED QUARTERLY REPORT

for Q1 2016

of the Group of
Przedsiębiorstwo Przemysłu Spożywczego PEPEES S.A.

- 1. The position of the Management Board on the possibility of meeting the projections for the given year, published earlier, within the light of the results presented in the quarterly report as compared with the projected results.**

The Group published no projections of results for 2016.

- 2. Indication of shareholders holding, directly or indirectly through subsidiaries, at least 5% of the total number of votes at the General Meeting as of the date of presentation of the report.**

Shareholding structure as of the date of presentation of the report:

SHAREHOLDING	Number of	Share in the total number of votes at the GM [%]
Maksymilian Maciej Skotnicki	19 532 088	20.56%
Michał Skotnicki	8 600 000	9.05%
Newth Jonathan Reginald	7 995 200	8.42%
Borkowski Krzysztof (indirectly, including Mazowiecka Korporacja Finansowa Sp z o.o.)	7 923 409	8.34 %
Epsilon Fundusz Inwestycyjny Zamknięty Aktywów Niepublicznych	6 398 731	6.73 %
Richie Holding Ltd.	6 133 100	6.46%
Mazowiecka Korporacja Finansowa Sp. .o.o.	5 397 343	5.68%
Other	38 417 472	40.44 %

- 3. Information on changes in the issuer's shares or rights to the shares by Members of the issuer's Management Board or Supervisory Board, in compliance with the information held by the issuer, in the period from the presentation of the previous quarterly report.**

Changes in the number of shares held by persons fulfilling managerial and supervisory functions:

<i>Name and surname</i>	<i>Number of shares at the date of presentation of the previous report</i>	<i>Change in items</i>	<i>Number of shares as of the date of presentation of this</i>
Wojciech Faszczewski	701 000		701 000

Information on granting by the issuer or its subsidiary of sureties of loans, credits or granting of guarantees.

As of the balance-sheet date there is a surety of the loan the Issuer granted to its affiliated company, CHP Energia, up to the amount of PLN 6,000 thousand.

4. Indication of factors that, in the issuer's opinion, will affect its results at least in the next quarter.

The following factors will be of significant impact on the result:

- the price of starch on the Polish and global market,
- exchange rates - the Group is an exporter,
- basic interest rates - the Group repays loans whose interest is based on WIBOR rate.

SIGNATURES OF MEMBERS OF THE MANAGEMENT BOARD OF THE PARENT COMPANY

Date	Name and surname	Position/Function	Signature
13.05.2016	Wojciech Faszczewski	Prezes Zarządu	
13.05.2016	Krzysztof Homenda	Członek Zarządu/ Dyrektor Finansowy	